



CUCF's vision is to become a council that efficiently works together to serve the Union County community - keeping families safe, strong, and intact.

CUCF February Meeting Agenda

February 19th, 2024, 2:00pm-3:00pm

- **Call to Order** – Negley
 - CUCF Vision Statement
 - Introductions
- **December 2024 Meeting Minutes & January 2025 Vision Summary** – Negley: Motion Required
- **Financials**
 - Approval of December & January Financial Report – Humphrey: Motion Required
- **New Business**
 - FY26 CUCF Board Meeting dates – Negley: Motion Required
 - CUCF Vision Summary & Committees – Negley
- **Old Business**
 - OFCF MSY Incentive Funds approved – Humphrey
- **Union County Report**
 - CUCF Director's Report – Humphrey
 - OhioRISE/Harbor Report – Lacure Willey
- **Know Your Why**
 - 60-Second Elevator Pitch – Gross
- **Adjourn**

Next Meeting:

Wednesday, March 19th, 2025 from 2:00-3:00pm
Conference Room- Mental Health and Recovery Board of Union County
131 N Main St., Marysville OH 43040



CUCF's vision is to become a council that efficiently works together to serve the Union County community - keeping families safe, strong, and intact.

CUCF December Meeting Minutes

December 18th, 2024, 2:00pm-3:00pm

Voting Members Present: Kathryn Tummino (Secretary - MHRBUC), Lori Poling (Parent Rep), Jennifer Gross (Parent Rep), Adam Negley (MHRB), Jamie Harris (Leads Head Start/EHS), Jerome Shapiro (Parent Rep), Officer Amy Finley (MPD), Kara Brown (UCBDD)

Mandated Members on Zoom (voting not allowed): Marcie Barhorst (Bridges Community Action), Patrice JPO Edwards (DYS)

Voting Members Absent: Sue Ware (Chair, Human Services), Jason Orcena (Vice Chair, Health Dept.), Justin Ufferman (North Union Local Schools), Dave Lawrence (Commissioner), Diane Allen (MEVSD)

Other Attendees: Vanessa Humphrey (Director, CUCF), Andy Johnson (Hope Center), Jennifer Rigano (CUCF), Wren Hawkins (CUCF), Halle DuMoulin-Camella (MHRBUC), LaToya McGary (Harbor), Paul Garrett (Harbor), Anastasia Lacure-Willey (Harbor), Melinda Moreno (Action for Children, Triple P), Lindsay Altizer (MHRBUC)

Zoom Guests: Katie Bock (BBBS), Nicole Neumeier (CUCF), Jackie Fewings (WIC), Angie Greene (Tolles), Joe Newell (Fairbanks), Brandi Hibbs (United Way), Kasey Bisch (OhioGuidestone), Melissa Ebling (Maryhaven), Frank Drago (Aetna), Holly Novak (NAMI)

- **Call to Order** – Tummino
 - CUCF Vision Statement
 - Welcome Marcie Barhorst from Bridges, replacing Bryant Dill
- **November 2024 Meeting Minutes** – Tummino: Motion Required
 - Tummino asked for a motion to approve the October Meeting Minutes.
 - Motion to approve by Jerome Shapiro, Second by Jennifer Gross. No discussion. All in favor. Motion carried.
- **Financials**
 - Approval of November Financial Report – Humphrey: Motion Required
 - Vanessa presented November Financial Report found in board packet; Lindsay Altizer (MHRBUC) provided additional information on budget vs. actual spending and that QuickBooks and Munis are in balance with the County.
 - Tummino asked for a motion to approve the November Financial Report.
 - Motion to approve by Kara Brown; Second by Jennifer Gross. No discussion. All in favor. Motion carried.
- **New Business**
 - OFCF announced MSY Incentive Funds to support Shared Plans – Humphrey
 - Vanessa shared details on how CUCF would plan to spend MSY Incentive Funds to support the CUCF Shared Plan with focus on increasing provider knowledge on services available in Union County through a No Wrong Door event and quarterly updates and increasing parent education and usage or prevention services. Application due January 7th. If all 88 counties applied and were awarded, CUCF would receive \$16,402.
 - Jerome shared his input on using MSY Incentive Funds to provide low to no-cost movie screening opportunities to families in Union County to promote outreach.

- Vanessa said that there is a list of approved Shared Priorities from the state that CUCF must choose from and that this would not fit into one of the Shared Priorities.
- Nominating and approval of 2025 CUCF Officers – Tummino: Motion Required
 - Tummino asked for nominations.
 - Nominations for Chair for CUCF for calendar year 2025
 - Vanessa nominates Adam Negley
 - Jerome asked if this is a conflict of interest since MHRBUC is the administrative agent for CUCF. Vanessa shared that there is nothing in ORC that prevents the administrative agent from being the chair and many other county FCFCs currently have a representative from their administrative agent as their chair. Sue and Jason also shared that when other agencies were administrative agents, representatives from their agency held the position of chair.
 - Motion to approve by Amy Findley, Second by Jerome Shapiro.
 - Nominations for Vice Chair for CUCF for calendar year 2025.
 - Vanessa nominates Jason Orcena
 - Vanessa noted that she has already talked to Jason and his only stipulation is that his chair is only allowed 2 absences.
 - Motion to approve by Kara Brown, Second by Jamie Harris.
 - Nominations for Secretary
 - Vanessa nominates Kathryn Tummino
 - Motion to approve by Jennifer Gross, Second by Lori Poling
 - Tummino asked for a motion to approve the officer slate for 2025: Chair – Adam Negley; Vice Chair – Jason Orcena; Secretary – Kathryn Tummino
 - Motion to approve by Kara Brown. Second by Jerome Shapiro. All in favor. No discussion. Motion carried.
- **Old Business**
 - Approval of Service Coordination Mechanism – Humphrey: Motion Required
 - Vanessa reviewed Service Coordination Mechanism, parent representatives Lori Poling and Jennifer Gross gave feedback, and was sent to board at the beginning of the month for review.
 - Jerome asked if this would be given to parents; Vanessa shared that this document is available to parents at any time, but they provide rack cards and website information to parents.
 - Jerome shared that this document is very technical, and he does not see this going to families unless requested.
 - Vanessa shared that this document goes to community partners, like schools, and that this information must be publicly available.
 - Tummino asked for a motion to approve the Service Coordination Mechanism.
 - Motion to approve by Lori Poling. Second by Jamie Harris. No discussion. All in favor, Jerome Shapiro abstained. Motion carried.
- **Union County Report**
 - CUCF Director’s Report – Humphrey
 - Vanessa highlighted November caseloads, provided an update on SFCS funding, and Operation Warm coat delivery to LEADS HeadStart and Hope Center.
 - OHR Report – LaToya McGary & Frank Drago
 - LaToya update:
 - November Referrals: 8 total; 2 from Aetna and 6 from Member Alignment Files
 - Frank update:
 - Total enrolled in Union County = 127 youth
 - Tier 1 = 90 youth; Tier 2 = 16 youth; Tier 3 = 21 youth
- **OhioRISE Wavier Process** – Harbor (Anastasia Lacure-Willey & Paul Garrett)
 - Anastasia provided background information on OhioRISE and the services that are offered.
 - Waiver Process
 - Need for out of home respite, secondary flex funds, or transitional flex funds
 - Every youth in OhioRISE has access to behavioral health respite for 51 session of up to 3 hours per day

- a. Out of Home Respite: This is for youth who need overnight, out of home respite. This need is identified by the CANS.
 - b. Secondary Flex Funds: This is for youth who've already utilized the \$1,500 Primary Flex Funds that all OhioRISE youth have access to. These funds can be used for services and items that support the youth's plan of care. Secondary Flex Funds can be up to \$3,000. Examples: YMCA passes, specialized watches for youth with escape behaviors, etc.
 - c. Transitional Services and Supports – This provides support for youth in transition with behavioral health challenges to assist the family understand, mitigate, and provide connections to long term services.
- A full diagnostic assessment completed by a licensed professional must be completed prior to the wavier process being initiated. A CANS is then completed and must indicate a youth is eligible for Tier 2 or 3. Noted that once the CANS is complete, Harbor must step out and allow the family to apply for Medicaid on their own. Once enrolled in Medicaid, Harbor is notified through Member Alignment Files.
 - Paul explained that the OhioRISE waiver is “access to Medicaid funding for 3 specific services”.
 - Contact the Senior Leadership Team via email at CMEDirector@Harbor.org
- **Adjourn**
 - Motion to adjourn by Kara Brown, second by Jamie Harris. All in favor. No discussion. Motion carried.

Next Meeting: Vision Meeting

Wednesday, January 15th, 2025 from 2:00-4:00pm

Conference Room- Mental Health and Recovery Board of Union County

131 N Main St., Marysville OH 43040



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CUCF's vision is to become a council that efficiently works together to serve the Union County community - keeping families safe, strong, and intact.

CUCF January Vision Meeting Summary

January 15th, 2:00pm-4:00pm

Attendees: Sue Ware, Jason Orcena, Adam Negley, Vanessa Humphrey, Nieca Nowels, Melissa Ebling, Holly Novak, Makayla Braeshear, Halle DuMoulin-Camella, Jennifer Rigano, Jackie Fewings, Kimberly Bridges, Marcie Barhosrt, Alisha Owens, Wendy Donovan, Jamie Harris, Nicole Gerty, Jennifer Gross, Sharon Thibodeau, Katie Bock, Emma Howard, Andy Johnson, Justin Ufferman, Judge Rick Roger, Jerome Shapiro, Danielle Mendiola, Kathryn Tummino, Melinda Moreno

- **Call to Order** – Negley 2:00-2:05pm
 - CUCF Vision Statement
 - Introduce today's agenda and goals
 - Welcome Nieca Nowels from Marysville Public Library

- **Large Group Discussion** – Nowels 2:05-2:25pm
 - What services does Union County currently have for children and families?

- **Small Group Discussion** – Nowels 2:25-2:35pm
 - Count off and move to break out rooms
 - Discussion Questions:
 - What services do we want to focus on improving? 2:35-2:45pm
Rank Top 5
 - What services gaps exist and are within CUCF's vision and means to address? 2:45-2:55pm
Rank Top 5

- **Large Group Share** – Nowels
 - Return to main Conference Room 2:55-3:00pm
 - Share group findings 3:00-3:20pm
 - Look for commonalities and trends 3:20-3:59pm

- **Adjourn** 4:00pm

Next Meeting:

Wednesday, February 19th, 2025 from 2:00-3:00pm
 Conference Room- Mental Health and Recovery Board of Union County
 131 N Main St., Marysville

Child and Family Services Available in Union County

Children & Families

- LEADS HeadStart: center based preschool ages 3-5, Early HeadStart ages birth-3 in home visiting
- HelpMeGrow- home visiting for pregnant mothers and early intervention for birth-3
- WIC- pregnant mothers and children up to age 5, food assistance, postpartum support and breastfeeding
- CUCF- early childhood family peer support, SC, WA and FPS, FPS trainings
- Action for Children- Triple P parent education, OAR parent reunification group, children care services
- Family representatives- lived experience
- Big Brothers Big Sisters- one to one mentoring ages 6 to high school graduation, college and career prep
- Buckeye Community School- alternative approach to school
- North Union- drivers education (in car with bus driver), internal food pantry, DARE, partnership with local businesses for career tech and internships

County Agencies

- Juvenile court- not direct service provider, serves juveniles and families to ensure safety and welfare, skill development, to call on other services to support youth
- Board of DD- service coordination for all ages (EI to adult services), funding and advocacy
- MHRBUC- not a director service provider, fund programs through grants and state/federal fund, collect data, grants that support early childhood and school aged youth mental health
 - Project Aware- liaison between schools and services (Tier1-3), school navigation and school social work, connection prevention services to schools
- Health Dept- inspect sewage systems, eyeglasses, prescriptions, primary care, care seats
- Human Services- child support, work force programs (teens and young adults), UCATS transportation, public assistance
 - Senior Services
 - Children's Services- protective measures to link parents with resources
- OHMAS- support by directional communication to counties mental health boards

Mental Health

- NAMI Mid Ohio- serves families and peers with families with mental health and addictions, support groups
- WINGS- family peer support for Marysville and Fairbanks, help families (caregivers) with youth who experience mental and behavioral health
- Maryhaven- community behavioral health (IOP, crisis, out-patient, crisis, school navigators, etc.)

Community Programs

- Bridges Community Action Partnership- emergency services (water, electric, gas and propane), food and personal needs pantry, home repairs
- Hope Center- emergency services (food, utilities, mobile market), homework help centers and life skills, mentoring
- Marysville Library- programs for all ages, story time, senior chair yoga, warming hours, notary

Small Group Question 1:

2:35-2:45pm

Services We Want to Focus on Improving

Group 1:

- Access to MH programs: waitlist and level of care
- Lack of education in post-partum
- Housing opportunities
- Transportation
- Support for transition age youth

Group 2:

- Post-partem support and education
- Remove barriers to participation (transportation, child care)
- Youth and peer support
- CUCF as source of referral, facilitator connections

Group 3:

- Lunch Buddy program (Logan), expand mentorship to high-risk youth
- Crisis services, stay local
- Early Childhood parent respite
- Reduce out of home placements

Group 4:

- Quality and knowledge of MRSS
- Life skills in schools
- Provider collaboration
- Early childhood collaboration

Group 5:

- Increase in MH providers and locations
- Increase family engagement for prevention
- Barriers to affordable childcare
- Increased support for immigrant families

Group 6:

- HeadStart and Early Head Start promotion
- Post-partem support and education
- Connection to community and services for parents



Small Group Question 2:

2:45-2:55pm

Service Gaps CUCF can Support

Group 1:

Develop service team and resources for youth, bring services to family

Group 2:

Gap in outreach capacity of peer support and services

Recognition of complexity of systems and translating into plain terms for families to understand

Group 3:

Broader community focus, prevention not crisis

Respite- short and long term

Basic needs (Maslow's hierarchy), impact crisis situation

Coordinate after-school and homework programs, not based on income or need

Autism- MRSS response and parent support

Group 4:

Respite and foster care

Transition age youth living space

In-home therapy

Group 5:

Cohesive resource list for families

Physical and mental health care in northern part of county

Need of care repairs and transportation

Group 6:

Collaborating between entities

Trends

Transitioning youth into adulthood

Pregnancy and early childhood

Connections and prevention services for families

Collaboration between agencies



Council for Union County Families

Balance Sheet - Modified Cash

As of December 31, 2024

	TOTAL	
	AS OF DEC 31, 2024	AS OF NOV 30, 2024 (PP)
ASSETS		
Current Assets		
Bank Accounts		
1000 cash	167,961.19	167,368.25
1050 Help me Grow (944)	31,475.01	31,475.01
Total Bank Accounts	\$199,436.20	\$198,843.26
Accounts Receivable		
1110 Accounts receivable	14,000.78	0.00
Total Accounts Receivable	\$14,000.78	\$0.00
Total Current Assets	\$213,436.98	\$198,843.26
TOTAL ASSETS	\$213,436.98	\$198,843.26
LIABILITIES AND EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable		
2010 Accounts payable	2,566.00	928.00
Total Accounts Payable	\$2,566.00	\$928.00
Total Current Liabilities	\$2,566.00	\$928.00
Total Liabilities	\$2,566.00	\$928.00
Equity		
3010 Unrestrict (retained earnings)	137,771.34	137,771.34
Net Income	73,099.64	60,143.92
Total Equity	\$210,870.98	\$197,915.26
TOTAL LIABILITIES AND EQUITY	\$213,436.98	\$198,843.26

Council for Union County Families

Budget vs. Actuals: Budget SFY25 - Modified Cash

July - December, 2024

	TOTAL			
	ACTUAL	BUDGET	REMAINING	% REMAINING
Income				
0004 Mandated Members				
0003.1 MEVSD		2,000	2,000	100.00 %
0003.2 NUS		2,000	2,000	100.00 %
0003.3 Fairbanks		2,000	2,000	100.00 %
0004.1 Health Department		3,000	3,000	100.00 %
0004.2 MHRB	123,854	232,500	108,646	47.00 %
0004.3 DJFS/CPS		17,104	17,104	100.00 %
0004.4 Juvenile Court		3,000	3,000	100.00 %
0004.5 Commissioners		5,000	5,000	100.00 %
0004.7 UCBDD		5,000	5,000	100.00 %
0009.0 At Large Members		1,000	1,000	100.00 %
Total 0004 Mandated Members	123,854	272,604	148,751	55.00 %
9999.01 Deferred In	36,381	12,026	-24,355	-203.00 %
Grant Revenue	99,508	256,066	156,558	61.00 %
Total Income	\$259,743	\$540,696	\$280,953	52.00 %
GROSS PROFIT	\$259,743	\$540,696	\$280,953	52.00 %
Expenses				
501.01 Compensation	135,606	270,976	135,370	50.00 %
503.03 Supplies/Printing	370	3,400	3,030	89.00 %
504.00 Equipment		500	500	100.00 %
506.10 Professional Service	12,621	23,800	11,179	47.00 %
508.03 Telephone	1,235	2,100	865	41.00 %
508.07 Travel Mileage	241	1,000	759	76.00 %
508.08 Conference/Training incl Travel	1,443	2,000	557	28.00 %
508.11 Dues		100	100	100.00 %
508.17 Parent Stipend	1,204	3,000	1,796	60.00 %
508.28 Purchase Services				
5700.01 Mentoring		500	500	100.00 %
5700.02 Parent Education		216	216	100.00 %
5700.03 Respite (incl. camp)		4,500	4,500	100.00 %
5700.04 Safety Adapt Equip		1,500	1,500	100.00 %
5700.06 Social Rec Supports	4,388	8,000	3,612	45.00 %
5700.07 Structured Activities		6,000	6,000	100.00 %
5700.08 Transportation	750	1,000	250	25.00 %
5700.10 Other Not Specified	28,785	212,104	183,319	86.00 %
Total 508.28 Purchase Services	33,924	233,820	199,897	85.00 %
Total Expenses	\$186,644	\$540,696	\$354,053	65.00 %
NET OPERATING INCOME	\$73,100	\$0	\$ -73,100	0%
NET INCOME	\$73,100	\$0	\$ -73,100	0%

Council for Union County Families

1000 cash, Period Ending 12/31/2024

RECONCILIATION REPORT

Reconciled on: 01/08/2025

Reconciled by: Lindsay Altizer

Any changes made to transactions after this date aren't included in this report.

Summary

USD

Statement beginning balance.....	167,368.25
Checks and payments cleared (8).....	-39,191.38
Deposits and other credits cleared (3).....	39,784.32
Statement ending balance.....	<u>167,961.19</u>

Register balance as of 12/31/2024.....167,961.19

Details

Checks and payments cleared (8)

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
12/03/2024	Bill Payment	652887	Pinwheel Creative	-412.00
12/06/2024	Journal	99		-12,587.38
12/10/2024	Bill Payment	653126	Clark, Schaefer, Hackett	-1,010.00
12/10/2024	Bill Payment	653127	Culligan of Marysville	-11.99
12/10/2024	Bill Payment	653125	Belmont Pines	-11,250.00
12/17/2024	Bill Payment	653398	Verizon	-540.82
12/20/2024	Journal	100		-13,015.54
12/24/2024	Bill Payment	653911	Visa	-363.65

Total -39,191.38

Deposits and other credits cleared (3)

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
12/05/2024	Receive Payment		1 - FFS	13,805.04
12/19/2024	Deposit		2 - MSY Admin	12,104.28
12/23/2024	Deposit		2 - Multi System Youth:MSY2...	13,875.00

Total 39,784.32

ACCOUNT SUMMARY TRIAL BALANCE FOR FY24/DEC TO DEC

FUND 942

ACCOUNT ACCOUNT NAME	BEG. BALANCE	ORG	DEBITS	CREDITS	NET CHANGE	END BALANCE
942 100000 UCFCFC CASH	167,368.25	942	39,784.32	39,191.38	592.94	167,961.19
TOTALS FOR FUND 942 UC Family / Children First	167,368.25		39,784.32	39,191.38	592.94	167,961.19

Council for Union County Families

1050 Help me Grow (944), Period Ending 12/31/2024

RECONCILIATION REPORT

Reconciled on: 01/08/2025

Reconciled by: Lindsay Altizer

Any changes made to transactions after this date aren't included in this report.

Summary

USD

Statement beginning balance.....	31,475.01
Checks and payments cleared (0).....	0.00
Deposits and other credits cleared (0).....	0.00
Statement ending balance.....	<u>31,475.01</u>

Register balance as of 12/31/2024.....31,475.01

ACCOUNT SUMMARY TRIAL BALANCE FOR FY24/DEC TO DEC

FUND 944

ACCOUNT ACCOUNT NAME	BEG. BALANCE	ORG	DEBITS	CREDITS	NET CHANGE	END BALANCE
944 100000 Help Me Grow CASH	31,475.01	944	.00	.00	.00	31,475.01
TOTALS FOR FUND 944 Help Me Grow	31,475.01		.00	.00	.00	31,475.01

Council for Union County Families

Balance Sheet - Modified Cash

As of January 31, 2025

	TOTAL	
	AS OF JAN 31, 2025	AS OF DEC 31, 2024 (PP)
ASSETS		
Current Assets		
Bank Accounts		
1000 cash	149,184.77	167,961.19
1050 Help me Grow (944)	31,475.01	31,475.01
Total Bank Accounts	\$180,659.78	\$199,436.20
Accounts Receivable		
1110 Accounts receivable	20,820.07	14,000.78
Total Accounts Receivable	\$20,820.07	\$14,000.78
Total Current Assets	\$201,479.85	\$213,436.98
TOTAL ASSETS	\$201,479.85	\$213,436.98
LIABILITIES AND EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable		
2010 Accounts payable	516.00	2,566.00
Total Accounts Payable	\$516.00	\$2,566.00
Total Current Liabilities	\$516.00	\$2,566.00
Total Liabilities	\$516.00	\$2,566.00
Equity		
3010 Unrestrict (retained earnings)	137,771.34	137,771.34
Net Income	63,192.51	73,099.64
Total Equity	\$200,963.85	\$210,870.98
TOTAL LIABILITIES AND EQUITY	\$201,479.85	\$213,436.98

Council for Union County Families

Budget vs. Actuals: Budget SFY25 - Modified Cash

July 2024 - January 2025

	TOTAL			
	ACTUAL	BUDGET	REMAINING	% REMAINING
Income				
0004 Mandated Members				
0003.1 MEVSD		2,000	2,000	100.00 %
0003.2 NUS		2,000	2,000	100.00 %
0003.3 Fairbanks		2,000	2,000	100.00 %
0004.1 Health Department		3,000	3,000	100.00 %
0004.2 MHRB	154,474	232,500	78,026	34.00 %
0004.3 DJFS/CPS		17,104	17,104	100.00 %
0004.4 Juvenile Court		3,000	3,000	100.00 %
0004.5 Commissioners		5,000	5,000	100.00 %
0004.7 UCBDD		5,000	5,000	100.00 %
0009.0 At Large Members		1,000	1,000	100.00 %
Total 0004 Mandated Members	154,474	272,604	118,130	43.00 %
9999.01 Deferred In	36,381	12,026	-24,355	-203.00 %
Grant Revenue	111,510	256,066	144,556	56.00 %
Total Income	\$302,365	\$540,696	\$238,331	44.00 %
GROSS PROFIT	\$302,365	\$540,696	\$238,331	44.00 %
Expenses				
501.01 Compensation	172,792	270,976	98,184	36.00 %
503.03 Supplies/Printing	427	3,400	2,973	87.00 %
504.00 Equipment		500	500	100.00 %
506.10 Professional Service	14,426	23,800	9,374	39.00 %
508.03 Telephone	1,491	2,100	609	29.00 %
508.07 Travel Mileage	241	1,000	759	76.00 %
508.08 Conference/Training incl Travel	1,843	2,000	157	8.00 %
508.11 Dues		100	100	100.00 %
508.17 Parent Stipend	1,304	3,000	1,696	57.00 %
508.28 Purchase Services				
5700.01 Mentoring		500	500	100.00 %
5700.02 Parent Education		216	216	100.00 %
5700.03 Respite (incl. camp)		4,500	4,500	100.00 %
5700.04 Safety Adapt Equip		1,500	1,500	100.00 %
5700.06 Social Rec Supports	5,489	8,000	2,511	31.00 %
5700.07 Structured Activities		6,000	6,000	100.00 %
5700.08 Transportation	750	1,000	250	25.00 %
5700.10 Other Not Specified	40,410	212,104	171,694	81.00 %
Total 508.28 Purchase Services	46,649	233,820	187,171	80.00 %
Total Expenses	\$239,173	\$540,696	\$301,523	56.00 %
NET OPERATING INCOME	\$63,193	\$0	\$ -63,193	0%
NET INCOME	\$63,193	\$0	\$ -63,193	0%

Council for Union County Families

1000 cash, Period Ending 01/31/2025

RECONCILIATION REPORT

Reconciled on: 02/04/2025

Reconciled by: Lindsay Altizer

Any changes made to transactions after this date aren't included in this report.

Summary

USD

Statement beginning balance.....	167,961.19
Checks and payments cleared (18).....	-54,579.20
Deposits and other credits cleared (5).....	35,802.78
Statement ending balance.....	<u>149,184.77</u>

Register balance as of 01/31/2025.....149,184.77

Details

Checks and payments cleared (18)

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
01/14/2025	Bill Payment	654165	Jerome Shapiro	-50.00
01/14/2025	Bill Payment	654166	Union County Family YMCA	-1,800.00
01/14/2025	Bill Payment	654167	Verizon	-255.50
01/14/2025	Bill Payment	654159	Belmont Pines	-11,625.00
01/14/2025	Bill Payment	654160	Clarity Technology Solutions	-795.03
01/14/2025	Bill Payment	654161	Clark, Schaefer, Hackett	-1,010.00
01/14/2025	Bill Payment	654162	Graphic Stitch	-57.20
01/14/2025	Bill Payment	654163	Jennifer Gross	-100.00
01/14/2025	Bill Payment	654164	Lori Poling	-100.00
01/28/2025	Bill Payment	654877	Wellity	-400.00
01/28/2025	Bill Payment	654881	Visa	-80.48
01/28/2025	Bill Payment	654880	Visa	-659.98
01/28/2025	Bill Payment	654873	Jerome Shapiro	-50.00
01/28/2025	Bill Payment	654868	Jennifer Gross	-50.00
01/28/2025	Bill Payment	654875	Union County Family YMCA	-360.00
01/31/2025	Journal	101		-11,124.57
01/31/2025	Journal	101		-13,044.09
01/31/2025	Journal	101		-13,017.35
Total				-54,579.20

Deposits and other credits cleared (5)

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
01/09/2025	Receive Payment		2 - MHRB Subrecipient Grant...	7,469.76
01/09/2025	Receive Payment		2 - MHRB Subrecipient Grant...	6,531.02
01/09/2025	Receive Payment		1 - FFS	9,800.67
01/23/2025	Deposit		2 - Multi System Youth:MSY2...	11,250.00
01/24/2025	Deposit		2 - FCSS	751.33
Total				35,802.78

ACCOUNT SUMMARY TRIAL BALANCE FOR FY25/JAN TO JAN

FUND 942

ACCOUNT ACCOUNT NAME	BEG. BALANCE	ORG	DEBITS	CREDITS	NET CHANGE	END BALANCE
942 100000 UCFCFC CASH	167,961.19	942	36,543.24	55,319.66	-18,776.42	149,184.77
TOTALS FOR FUND 942 UC Family / Children First	167,961.19		36,543.24	55,319.66	-18,776.42	149,184.77

Council for Union County Families

1050 Help me Grow (944), Period Ending 01/31/2025

RECONCILIATION REPORT

Reconciled on: 02/04/2025

Reconciled by: Lindsay Altizer

Any changes made to transactions after this date aren't included in this report.

Summary

USD

Statement beginning balance.....	31,475.01
Checks and payments cleared (0).....	0.00
Deposits and other credits cleared (0).....	0.00
Statement ending balance.....	<u>31,475.01</u>

Register balance as of 01/31/2025.....31,475.01

ACCOUNT SUMMARY TRIAL BALANCE FOR FY25/JAN TO JAN
FUND 944

ACCOUNT ACCOUNT NAME	BEG. BALANCE	ORG	DEBITS	CREDITS	NET CHANGE	END BALANCE
944 100000 Help Me Grow CASH	31,475.01	944	.00	.00	.00	31,475.01
TOTALS FOR FUND 944 Help Me Grow	31,475.01		.00	.00	.00	31,475.01

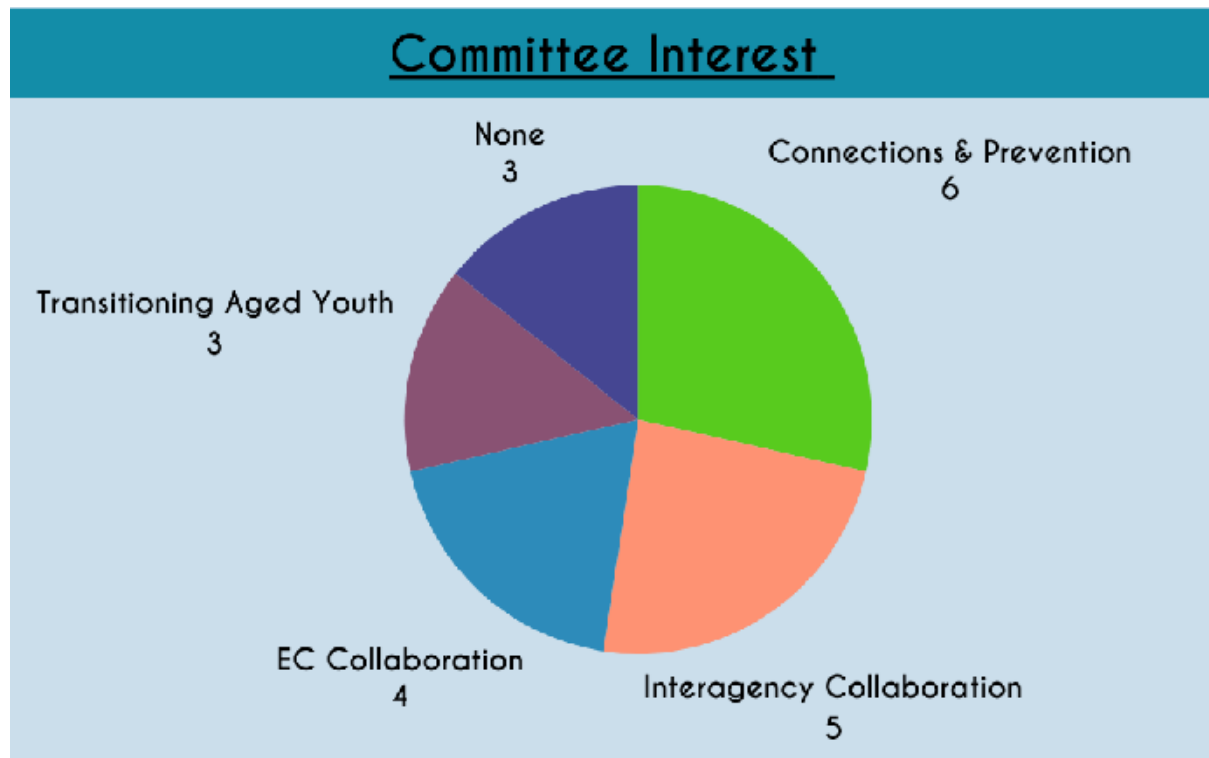
Council for Union County Families

<u>Q1</u> July 16 th , 2025 August 20 th , 2025 September 18 th , 2025	<u>Q2</u> October 15 th , 2025 November 19 th , 2025 December 18 th , 2025	<u>Q3</u> January 21 st , 2026 February 18 th , 2026 March 18 th , 2026	<u>Q4</u> April 15 th , 2026 May 20 th , 2026 June 17 th , 2026
Details:	3rd Wednesday of the month from 2:00-3:00pm		
Location:	Mental Health & Recovery Board 131 N. Main St. Marysville, OH 43040		

CUCF Vision Meeting Survey Results

Name:	Committee:	Ideas:
	Connections and Prevention for Families	I think we need to identify multiple possible goals and investigate them to see which are most needed and which are most feasible. Then, depending on the size of the committee, choose a few to pursue. .
Holly Novak	Connections and Prevention for Families	clarifying how a family can navigate and access meaningful resources in a way that is appealing and easy - potentially a warm handoff
Justin Ufferman	Connections and Prevention for Families	Determining what our goals will be.
Chelsea Brancefield	Connections and Prevention for Families	
Andy Johnson	Connections and Prevention for Families	n/a
EmmaLee Denney	Connections and Prevention for Families	Spreading resource knowledge to businesses and other organizations around town. Help identify gaps that families are facing in getting their needs met.
	Interagency Collaboration	Inventory of organizations engaged with CUCF, Inventory of organizations that serve families, Inventory of service gaps and potential remedies/partners to engage
	Interagency Collaboration	
Alisha Owens	Interagency Collaboration	A one-stop shop resource guide that is available online to the public, as well as an internal system that agencies and communicate with one another about service needs/capacity/resources, etc. It would need to be maintained, so perhaps a shared liaison position between multiple entities (not sure if/how this would work)
Ilene Micha	Interagency Collaboration	
Laurie Heifner	Interagency Collaboration	Understanding what each agency does, what rules they have to abide by, where we overlap and where we can collaborate, including pooling funding

Jennifer Rigano, CUCF	Pregnancy and Early Childhood	Gather information of what is already out there, identify specific gaps, ideas of what we would like to see
	Pregnancy and Early Childhood	Assess what is already being done, and what the gaps are.
Sharon Robinson-Walls	Pregnancy and Early Childhood	Focus on prevention, parenting education, early mentoring (without stigma), providing developmental enriching experiences
Halle DuMoulin-Camella	Pregnancy and Early Childhood	Union County Early Childhood Collaborative
	Transitioning Aged Youth into Adulthood	community education classes, resource book
Rick Rodger, Judge	Transitioning Aged Youth into Adulthood	
Emma Hayward	Transitioning Aged Youth into Adulthood	Identify resources already available and any gaps



Director's Report

FY25 - FEBRUARY



Total Engagement Metrics

30 Families

13 Wraparound

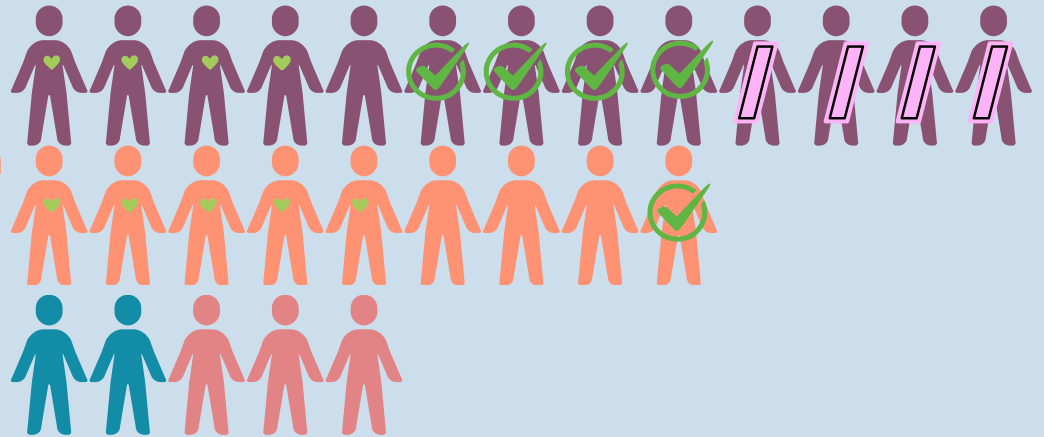
9 Service Coordination

9 Family Peer Support

2 EC FPS

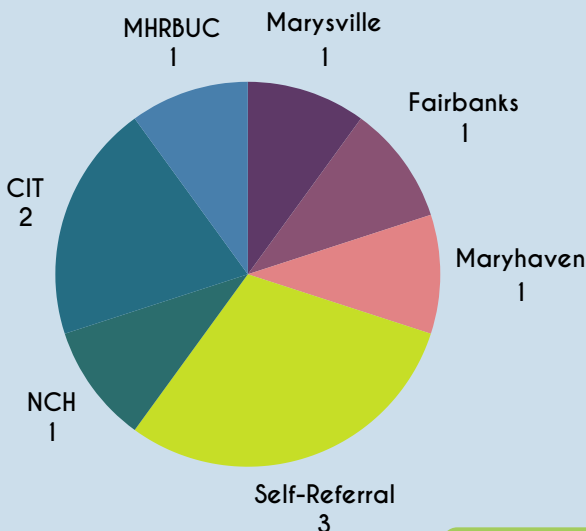
3 NU FPS

3 Info & Referral

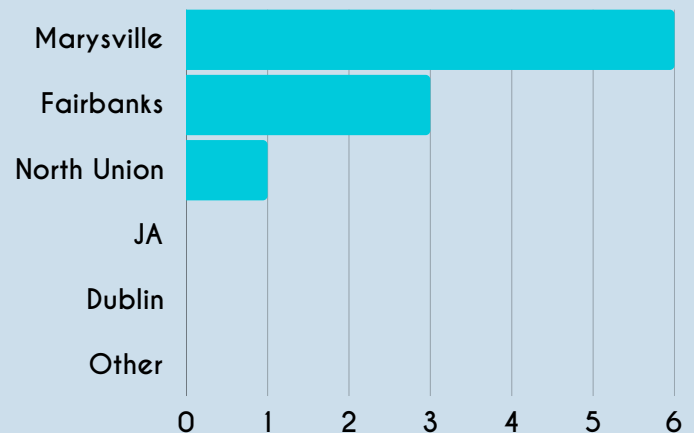


Referral Overview: 10 Youth for December & January

Referrals by Source



Referrals by School District



Status of Referrals

Enrolled: 2 Youth in WA, 1 Youth in SC, & 1 Youth EC FPS

FPS referrals to MOSAIC: 1 Youth

Pending: 3 Youth

EC Consultation referral: 1 Youth

Not enrolled: 1 Youth

Director's Updates

Updates

- CUCF's audit is complete, firm is working on final copy. Everything went well and was in compliance.
- OFCF replaced OCBF application with Designation of Administrative Agent Form, form requires AA, chair and following FY dates and is due in February. Member agreements and parent representative signatures are now due in June.

MSY Funding

- Currently have 1 youth utilizing ODM funding for residential treatment, utilized PASSS funding prior to 157 days of MSY funding. The team has worked to set up layered services for youth to return home tomorrow.

FCSS Funds

- \$14,859.21 of \$21,716 remain for FY25
- December & January expenses:
 - 5 UDF gas cards
 - 3 family & 1 youth YMCA membership
 - 2 family zoo passes





Reporting Dates: January 2025

Referrals			
5	New Referrals currently for January		
Referral Sources			
4	Insurance	0	FCFC
1	IP Referrals	0	FRC/Courts
0	CPS	0	Parent/Self-Referral
Enrollment			
2	Current Open Cases - Outreaching		
31	Total Active MCC & ICC		
19	Active MCC (Tier 2)		
12	Active ICC (Tier 3)		



60-Second Elevator Pitch

An elevator pitch is an important sound bite that every scientific and medical professional should have ready to go when opportunities arise. This 60-second introduction about who you are and what you do helps foster meaningful connections with confidence when meeting new people. Since you might not always initially know how technical your audience is, it is important that your pitch is general enough at the start for anyone to understand; you can always dial up once you have a better understanding of your audience's background and interests.

SKETCH OUT YOUR RESPONSE

Greeting	
Name	
Organization & Title	
What your organization does	
Why it matters (problem you are solving)	

SOURCE:

