



CUCF's vision is to become a council that efficiently works together to serve the Union County community - keeping families safe, strong, and intact.

## **CUCF December Meeting Agenda**

December 18<sup>th</sup>, 2024, 2:00pm-3:00pm

- **Call to Order** – Tummino
  - CUCF Vision Statement
  - Welcome Marcie Barhorst from Bridges, replacing Bryant Dill
- **November 2024 Meeting Minutes** – Tummino: Motion Required
- **Financials**
  - Approval of November Financial Report – Humphrey: Motion Required
- **New Business**
  - OFCF announced MSY Incentive Funds to support Shared Plans – Humphrey
  - Nominating and approval of 2025 CUCF Officers – Tummino: Motion Required
- **Old Business**
  - Approval of Service Coordination Mechanism – Humphrey: Motion Required
- **Union County Report**
  - CUCF Director's Report – Humphrey
  - OHR Report – LaToya McGary & Frank Drago
- **OhioRISE Wavier Process** – Harbor (Anastasia Lacure & Paul Garrett)
- **Adjourn**

### **Next Meeting: Vision Meeting**

Wednesday, January 15<sup>th</sup>, 2025 from 2:00-4:00pm  
Conference Room- Mental Health and Recovery Board of Union County  
131 N Main St., Marysville OH 43040



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## CUCF November Meeting Minutes

November 20<sup>th</sup>, 2024, 2:00pm-3:00pm

**Voting Members Present:** Sue Ware (Chair, Human Services), Lori Poling (Parent Rep), Jennifer Gross (Parent Rep), Adam Negley (MHRB), Dave Lawrence (Commissioner), Jason Orcena (Vice Chair, Health Dept.), Diane Allen (MEVSD), Jamie Harris (Leads Head Start/EHS), Jerome Shapiro (Parent Rep)

**Non-voting Members Present:** Judge Rick Rodger (Juvenile Courts)

**Voting Members Absent:** Kathryn Tummino (Secretary - MHRB), Officer Amy Finley (MPD), Kara Brown (UCBDD), Justin Ufferman (North Union Local Schools)

**Other Attendees:** Vanessa Humphrey (Director, CUCF), Andy Johnson (Hope Center), Holly Novak (NAMI Mid-Ohio), Katie Bock (BBBS), Jennifer Rigano (CUCF), Melina Moreno (Action for Children/Triple P), Jessica Smith (Marysville Library), Chelsea Brancefield (Wings), Halle DuMoulin-Camella (MHRBUC), Marcie Barhorst (Bridges Community Action), Abigayle Demchok (Leads Head Start/EHS), Wendy Donovan (Buckeye Community School), Jami Epps (OhioRISE/Harbor), LaToya McGary (Harbor)

**Zoom Guests:** Melissa Ebling (Maryhaven), Megan Taylor (OSU Extension), Christy Krafft (Adriel), Nicole Neumeier (CUCF), Jackie Fewings (WIC), Frank Drago (Aetna/OhioRISE), Sydney Gorman (YMCA), Robin McNeal (Turning Points), JPO Edwards (DYS)

- **Call to Order** – Sue Ware called the meeting to order at 2:00pm.
  - CUCF Vision Statement – Ware
  - Welcome and Introductions
- **October 2024 Meeting Minutes** – Ware: Motion Required
  - Ware asked for a motion to approve the October Meeting Minutes.
    - Motion to approve by Jerome Shapiro. Second by Lori Poling. No discussion. All in favor. Motion carried.
- **Financials**
  - Approval of October Financial Report – Humphrey: Motion Required
    - Vanessa presented October Financial Report found in board packet, highlighting QuickBooks and Munis are in balance
    - Ware asked for a motion to approve the October Financial Report.
      - Motion to approve by Dave Lawrence. Second by Jennifer Poling. No discussion. All in favor. Motion carried.
- **New Business**
  - Approval of Service Coordination Mechanism in December – Humphrey
    - *This will be brought before CUCF in December and approved then. If CUCF does not have quorum in December, will vote in January.*
- **Union County Report**
  - CUCF Director's Report – Humphrey
  - Harbor OHR Report – McGary



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- 5 Total Referrals – 3 Referrals from MFA; 1 from Aetna, 1 Referral Transfer from Another County
- Current Enrollment - 20 Intensive Care Coordination, 14 Moderate Care Coordination
- MSY Funding - 1 youth currently receiving residential treatment

- **Winter Month Resources for Youth & Families**

- Marysville Public Library - Jessica Smith
  - Special Event on December 14<sup>th</sup> - Santa at the library, cookie decorating, crafts, scavenger hunt
  - Little Learners – Storytimes for baby, toddler, ready for school; Playtimes for baby and toddler; Dance Party
  - School Age – Art Club, Pages and Paws (therapy dogs), Pagemasters, Scribblers (writing club), Sweetheart Tea Party (must register), LEGO League
  - Tweens & Teens – Tweenuesday (technology hangout); Dungeons & Dragons (11-17 year olds, must register); On the Same Page; Vision Boards; Love Bites (Twilight)
  - Year-Round Reading Programs - 1000 Books before Kindergarten; Genre Quest (school-age); Fox Box (tweens & teens)
  - Emotional Support Kits – can be checked out, approx. 10 different kits based on different needs (anxiety, bereavement, etc.)
- YMCA - Sydney Gorman
  - Membership for All – families can meet with the membership director to discuss assistance for family membership;
  - Nerf Wars on December 20<sup>th</sup> (\$5 per child)
  - Holiday (Roller) Skate Night on December 20<sup>th</sup>
  - Santa Breakfast on December 21<sup>st</sup>
  - Home School Swim – Swim class offered for homeschool families
  - Rotating class every Thursday at 10am for 1-5 year olds
  - Soccer & Volleyball will be opening up in January for registration
- Action for Children - Melinda Moreno
  - Triple P (Positive Parenting Program)
    - Group or individual consultation available, all sessions/materials are FREE
    - Focused on parents of children ages 6-14 years old, concerns about anxiety, stress, behaviors
    - Prevention program
- Hope Center - Andy Johnson
  - Locations TBD for programs on flyer; all start after new year
  - Elementary Aged Kids – Homework Help Center (Marysville & Richwood)
  - Divorce Care – kids, teens, and adults
  - Middle & High School Students – Life Skills Classes for 7<sup>th</sup>-12<sup>th</sup> grade students
  - Student Community Breakfast (Marysville, Richwood) - free breakfast for middle and high school students
- Community Agency share
  - Bridges Community Action – Winter Crisis Program (Utility Assistance); Tax Assistance beginning in February; Children’s Pajamas (Newborn to Kids Size 7/8); Walk-In Assistance 8-10am, Monday-Thursday
  - Ohio Consumers Council – HEAP
  - NAMI Mid-Ohio – 10 Tips for Winter Blues; Week of Wellness; 10 Question Tuesday; Three C’s
  - Wings – Thanksgiving Dinner on November 27<sup>th</sup> from 1-4pm (45-minute sessions, in-person, reservations encouraged, but no one will be turned away)
  - Richwood Library - 2024 Fall Program Guide in digital packet, Winter Program Guide coming soon



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- Marysville – Merry on Main Iceless Skating
- Frank Drago – 41 Union County October Referrals (18 tier 2, 23 tier 3); 123 enrolled youth; CANS referral sources include behavioral health providers, hospital, educational system, CME (Harbor)
- Jerome Shapiro – Revisited October discussion, sharing resources is necessary and we must be vigilant, frustrations still exist, two people came up to him after the meeting and shared recent experiences like his from 20 years ago, shared appreciation for how hard everyone works; surrogate parent experience and importance of having trainings here in Union County for IEPs and other plans
- Wings – Support groups for depression, parenting concerns, and other topics; trying to offer additional activities for the community; visit website to learn more about offerings

#### Additional Information

- Vanessa will send a survey out about December attendance
- January meeting will be a visioning meeting; not a full-blown strategic planning session, but priority setting and subcommittee development

- **Adjourn**

- Sue Ware asked for a Motion to adjourn
  - Motion by Jason Orcena, Second by Dave Lawrence. All in favor. Meeting adjourned at 2:51pm.

# Council for Union County Families

## Balance Sheet - Modified Cash

As of November 30, 2024

	TOTAL	
	AS OF NOV 30, 2024	AS OF OCT 31, 2024 (PP)
<b>ASSETS</b>		
Current Assets		
Bank Accounts		
1000 cash	167,368.25	175,665.93
1050 Help me Grow (944)	31,475.01	31,475.01
<b>Total Bank Accounts</b>	<b>\$198,843.26</b>	<b>\$207,140.94</b>
Accounts Receivable		
1110 Accounts receivable	0.00	22,446.43
<b>Total Accounts Receivable</b>	<b>\$0.00</b>	<b>\$22,446.43</b>
<b>Total Current Assets</b>	<b>\$198,843.26</b>	<b>\$229,587.37</b>
<b>TOTAL ASSETS</b>	<b>\$198,843.26</b>	<b>\$229,587.37</b>
<b>LIABILITIES AND EQUITY</b>		
Liabilities		
Current Liabilities		
Accounts Payable		
2010 Accounts payable	928.00	1,439.99
<b>Total Accounts Payable</b>	<b>\$928.00</b>	<b>\$1,439.99</b>
<b>Total Current Liabilities</b>	<b>\$928.00</b>	<b>\$1,439.99</b>
<b>Total Liabilities</b>	<b>\$928.00</b>	<b>\$1,439.99</b>
Equity		
3010 Unrestrict (retained earnings)	137,771.34	137,771.34
Net Income	60,143.92	90,376.04
<b>Total Equity</b>	<b>\$197,915.26</b>	<b>\$228,147.38</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$198,843.26</b>	<b>\$229,587.37</b>

# Council for Union County Families

## Budget vs. Actuals: Budget SFY25 - Modified Cash

July - November, 2024

		TOTAL		
	ACTUAL	BUDGET	REMAINING	% REMAINING
<b>Income</b>				
0004 Mandated Members				
0003.1 MEVSD		2,000	2,000	100.00 %
0003.2 NUS		2,000	2,000	100.00 %
0003.3 Fairbanks		2,000	2,000	100.00 %
0004.1 Health Department		3,000	3,000	100.00 %
0004.2 MHRB	96,048	232,500	136,452	59.00 %
0004.3 DJFS/CPS		17,104	17,104	100.00 %
0004.4 Juvenile Court		3,000	3,000	100.00 %
0004.5 Commissioners		5,000	5,000	100.00 %
0004.7 UCBDD		5,000	5,000	100.00 %
0009.0 At Large Members		1,000	1,000	100.00 %
<b>Total 0004 Mandated Members</b>	<b>96,048</b>	<b>272,604</b>	<b>176,557</b>	<b>65.00 %</b>
9999.01 Deferred In	36,381	12,026	-24,355	-203.00 %
Grant Revenue	73,529	256,066	182,537	71.00 %
<b>Total Income</b>	<b>\$205,958</b>	<b>\$540,696</b>	<b>\$334,738</b>	<b>62.00 %</b>
<b>GROSS PROFIT</b>	<b>\$205,958</b>	<b>\$540,696</b>	<b>\$334,738</b>	<b>62.00 %</b>
<b>Expenses</b>				
501.01 Compensation	110,003	270,976	160,973	59.00 %
503.03 Supplies/Printing	358	3,400	3,042	89.00 %
504.00 Equipment		500	500	100.00 %
506.10 Professional Service	11,611	23,800	12,189	51.00 %
508.03 Telephone	694	2,100	1,406	67.00 %
508.07 Travel Mileage	241	1,000	759	76.00 %
508.08 Conference/Training incl Travel	1,443	2,000	557	28.00 %
508.11 Dues		100	100	100.00 %
508.17 Parent Stipend	954	3,000	2,046	68.00 %
508.28 Purchase Services				
5700.01 Mentoring		500	500	100.00 %
5700.02 Parent Education		216	216	100.00 %
5700.03 Respite (incl. camp)	17,250	4,500	-12,750	-283.00 %
5700.04 Safety Adapt Equip		1,500	1,500	100.00 %
5700.06 Social Rec Supports	2,575	8,000	5,425	68.00 %
5700.07 Structured Activities		6,000	6,000	100.00 %
5700.08 Transportation	400	1,000	600	60.00 %
5700.10 Other Not Specified	285	212,104	211,819	100.00 %
<b>Total 508.28 Purchase Services</b>	<b>20,510</b>	<b>233,820</b>	<b>213,310</b>	<b>91.00 %</b>
<b>Total Expenses</b>	<b>\$145,814</b>	<b>\$540,696</b>	<b>\$394,882</b>	<b>73.00 %</b>
<b>NET OPERATING INCOME</b>	<b>\$60,144</b>	<b>\$0</b>	<b>\$ -60,144</b>	<b>0%</b>
<b>NET INCOME</b>	<b>\$60,144</b>	<b>\$0</b>	<b>\$ -60,144</b>	<b>0%</b>

Council for Union County Families

1000 cash, Period Ending 11/30/2024

RECONCILIATION REPORT

Reconciled on: 12/03/2024

Reconciled by: Lindsay Altizer

Any changes made to transactions after this date aren't included in this report.

Summary

USD

Statement beginning balance.....	174,993.64
Checks and payments cleared (13).....	-42,410.75
Deposits and other credits cleared (5).....	34,785.36
Statement ending balance.....	<u>167,368.25</u>

Register balance as of 11/30/2024.....167,368.25

Details

Checks and payments cleared (13)

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
11/08/2024	Journal	97		-9,940.14
11/12/2024	Bill Payment	651553	Union County Family YMCA	-912.00
11/12/2024	Bill Payment	651550	Belmont Pines	-11,625.00
11/12/2024	Bill Payment	651551	Clark, Schaefer, Hackett	-1,010.00
11/12/2024	Bill Payment	651552	Culligan of Marysville	-11.99
11/22/2024	Journal	98		-12,207.39
11/26/2024	Bill Payment	651558	Lori Poling	-50.00
11/26/2024	Bill Payment	651557	Ohio Family & Children First ...	-85.00
11/26/2024	Bill Payment	651560	Visa	-189.03
11/26/2024	Bill Payment	651559	Jerome Shapiro	-50.00
11/26/2024	Bill Payment	651554	Belmont Pines	-5,625.00
11/26/2024	Bill Payment	651555	Clarity Technology Solutions	-655.20
11/26/2024	Bill Payment	651556	Jennifer Gross	-50.00

Total -42,410.75

Deposits and other credits cleared (5)

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
10/11/2024	Receive Payment		2 - MHRB Subrecipient Grant...	672.29
11/05/2024	Receive Payment		1 - FFS	14,051.55
11/05/2024	Receive Payment		2 - MHRB Subrecipient Grant...	8,394.88
11/27/2024	Receive Payment		2 - MHRB Subrecipient Grant...	3,733.42
11/27/2024	Receive Payment		2 - MHRB Subrecipient Grant...	7,933.22

Total 34,785.36



**ACCOUNT SUMMARY TRIAL BALANCE FOR FY24/NOV TO NOV**

FUND 942

ACCOUNT ACCOUNT NAME	BEG. BALANCE	ORG	DEBITS	CREDITS	NET CHANGE	END BALANCE
942 100000 UCFCFC CASH	174,993.64	942	34,785.36	42,410.75	-7,625.39	167,368.25
TOTALS FOR FUND 942 UC Family / Children First	174,993.64		34,785.36	42,410.75	-7,625.39	167,368.25

Council for Union County Families

1050 Help me Grow (944), Period Ending 11/30/2024

RECONCILIATION REPORT

Reconciled on: 12/03/2024

Reconciled by: Lindsay Altizer

Any changes made to transactions after this date aren't included in this report.

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Summary

USD

Statement beginning balance.....	31,475.01
Checks and payments cleared (0).....	0.00
Deposits and other credits cleared (0).....	0.00
Statement ending balance.....	<u>31,475.01</u>

Register balance as of 11/30/2024.....31,475.01

**ACCOUNT SUMMARY TRIAL BALANCE FOR FY24/NOV TO NOV**

FUND 944

ACCOUNT ACCOUNT NAME	BEG. BALANCE	ORG	DEBITS	CREDITS	NET CHANGE	END BALANCE
944 100000 Help Me Grow CASH	31,475.01	944	.00	.00	.00	31,475.01
TOTALS FOR FUND 944 Help Me Grow	31,475.01		.00	.00	.00	31,475.01

# Director's Report

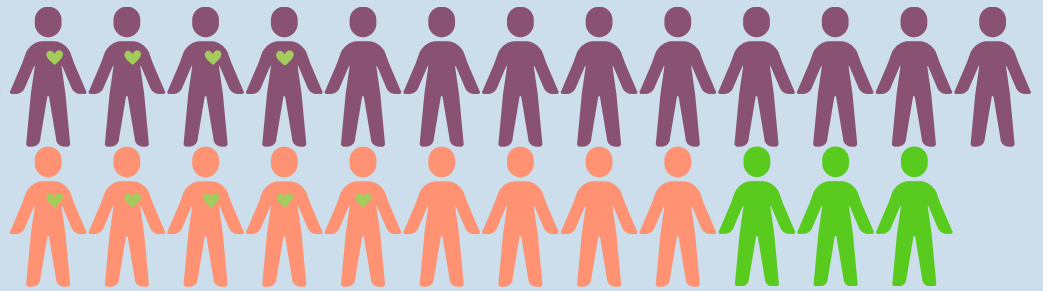
FY25 - NOVEMBER



## Total Engagement Metrics

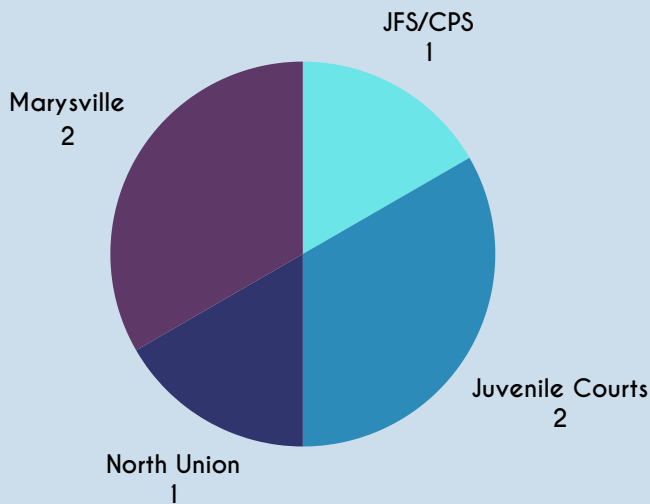
### 28 Families

- 13 Wraparound
- 9 Service Coordination
- 9 Family Peer Support
- 3 NU FPS
- 3 Info & Referral

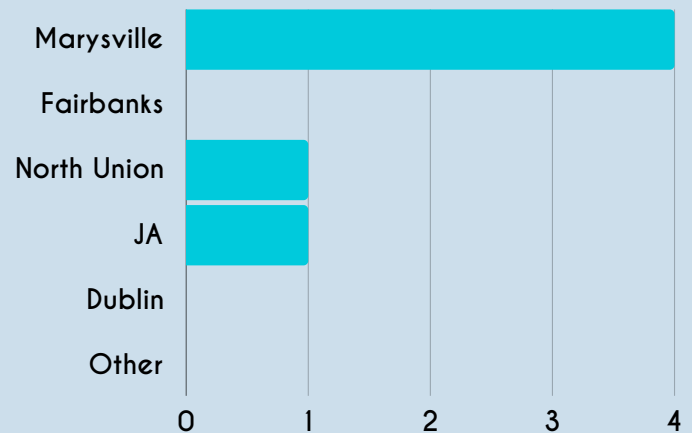


## Referral Overview: 6 Youth

### Referrals by Source



### Referrals by School District



### Status of Referrals

FPS referrals to MOSAIC: 4 Youth  
Pending: 2 Youth

# Director's Updates

## Updates

- CUCF audit is in progress, CUCF and Denise have provided required starting documents.
- CUCF's application was approved through Operation Warm, we partnered with LEADS HeadStart and Hope Center to provide shoes and coats to 450 children. Awaiting delivery.

## MSY Funding

- Currently have 1 youth utilizing MSY funding from ODM for residential treatment, we applied for an addition \$13,875 after the initial 90 days request to fund estimated return home in mid-January.

## FCSS Funds

- \$18,885.65 of \$21,716 remain for FY25
- November expenses:
  - 3 UDF gas cards





OPERATION<sup>®</sup> | more  
warm | than  
a coat<sup>®</sup>

# OhioRISE Data

## Union County: November 2024

- Tier 1 = 90
- Overall for Union County = 127
- Referral sources: BH Provider, Hospital, Education System, and CME
- Tier 2 = 16
- Tier 3 = 21
- 1 youth in residential utilizing MSY funds
- 8 referrals: 2 from Aetna and 6 from Member Alignment Files



## ACRONYM KEY

**CANS**-Child Adolescent Needs and Strengths

**CME**- Care Management Entity

**CPS**-Child Protective Services

**CRTs**-Community Response Teams

**CUCF**-Council for Union County Families

**DJFS**-Department of Job and Family Services

**EI**-Early Intervention

**FCFC**-Family and Children First Council

**FCSS**-Family Centered Services and Supports

**HMG**-Help Me Grow

**ICT**-Intensive Community Treatment

**IHBT**-Intensive Home-based Therapy

**LOC**-Level of Care

**MH&RB**-Mental Health & Recovery Board

**MRSS**- Mobile Response Stabilization Services

**OCBF**-Operational Capacity Building Fund

**ODM**- Ohio Department of Medicaid

**OFCF**-Ohio Family and Children First

**OHR**- OhioRISE

**UCBDD**-Union County Board of Developmental Delays